

# Setting Webex Meetings Scheduler Permissions



Host



Scheduler

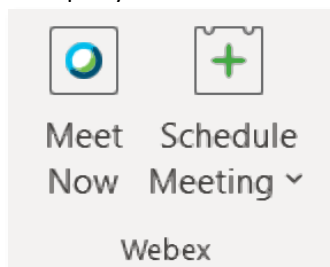
## STEP 01

### Host & Scheduler

#### Install Webex Productivity Tool for Outlook

Download and install the **Cisco Webex Productivity Tools** from the Software Center (contact [help@mun.ca](mailto:help@mun.ca) if you need help with this).

Once the installation is complete, restart Outlook and open your Calendar.



## STEP 02



### Host

#### Grant Outlook Scheduling Permissions

*(Note: This step may already be complete for those who have granted permission for someone to send traditional calendar invites on their behalf.)*

- A Open Outlook
- B Go to File > Account Settings > **Delegate Access**.
- C Double click the name of the person you want to **add** as a meeting delegate and click OK.
- D Under **Calendar**, select **Editor** and click OK.

## STEP 03



### Host

#### Grant Webex Scheduling Permissions

- A In Outlook, find the Webex Add-On in the top ribbon. Select Schedule Meeting > More > and click on **Set Scheduling Permission**. This will take you directly to the Scheduling Options section of your personal Webex site.

If you start from your Webex Site directly, select Preferences > Scheduling > **Scheduling Options**.

- B In the Scheduling permission box, enter the email address of one or more people you want to allow to schedule meetings on your behalf.

## STEP 04

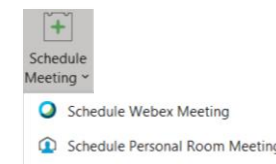


### Scheduler

#### Scheduling Webex Meetings in Outlook on Someone Else's Behalf

- A In Outlook, open the **calendar** of the person you're scheduling for.
- B Create an **invite** for the day and time needed on that calendar.
- C In the top ribbon of the invite click the Webex **'Schedule Meeting'** button drop down.
- D Select **'Personal Room Meeting'** to populate the host's standard personal room link, (personal room links are the same every time).

Select **'Schedule Webex Meeting'** if a unique/different meeting link is preferred.



- E Review and verify that the details in the **'Webex Settings'** window are correct.
  - F Enter the title and additional meeting logistics, along with the contacts to be invited, click **Send** to send the meeting invite.
- The Webex Meeting details will automatically be populated in the body of the invite.
- G To remove the Webex Meeting details without canceling the invite, open the invite and click the **Cancel Webex** button in the upper ribbon. Then populate with new details and resend.