

KELVIN FUMO

Email: kefumo@mun.ca
Telephone: +1(709)330-0419

LinkedIn: <https://www.linkedin.com/in/kelvinfumo>
Address: 39 Burton's Pond Rd.

Summary

Dedicated student pursuing a Chartered Financial Analyst designation and seeking to learn and gain real world experience on financial markets and investing.

PROFESSIONAL EXPERIENCE

Equity research Analysis- The Fund; St. John's (NL)

September 2023 - Present

- Real estate Sector analyst:
 - Equity Analysts responsible for the Real Estate Sector and watching over the markets that have an impact on the sector. Responsible for screening high growth equities while taking a risk adverse strategy. Used DCF, multiples, and market growth strategies to evaluate companies.
 - Used DDM and NAV models to evaluate REITs. Built financial models, 3 statement models, debt schedules using market quantitative and qualitative data to make conservative estimates over companies' growth to obtain Present Values of stocks based on future performances.

Queen Elizabeth II library - Technology support assistant; St. John's (NL)

May 2022 - Present

- Help desk assistant:
 - Analysed and performed troubleshooting of complex computer hardware and software computing problems on a daily basis.
- Software Tutor
 - Conducted both large workshops and provided 1-on-1 tutoring for Microsoft Office suite, Adobe creative cloud and other software; through excellent communication and teaching skills resulted in increased technical skills, and confidence to use digital applications from customers.
- Makerspace Assistant
 - Designed, sliced and 3D printed 3D models and different types of CAD designs for customers.

Memorial University Management & Consulting club - Junior Consultant; St. John's (NL) *Jan 2022 - Sept 2022*

- Operational restructuring for a Private Independent School
 - Conducted marketing research and performed feasibility studies which serves as one of the key factors for the strategic planning of the organization.
 - Used excel formulas and composed them into multiple macros to make revenue forecast report. Aiding the organization in understanding their market and their financial position.
 - Performed primary and secondary marketing research report, and composed a market segmentation report which helped the organization better understand how to serve their market.

EDUCATION

Memorial University of Newfoundland | Bachelor of Business Administration (BBA) | St. John's, NL | September 2021 - Present | Concentration: Finance | GPA: 3.58 / 4.0

- Relevant coursework: Financial Accounting (93%), Managerial Accounting (94%), Intermediate Accounting (92%), Financial Management (83%), Principles of Macroeconomics (86%), Principles of Microeconomics (94%)
- Relevant concepts learned: Principles of Investment portfolio, Analysing investment opportunities, stock indexes, DCF modelling.

Memorial University of Newfoundland | Bachelor of Computer Science (BSc) | St. John's, NL | September 2021 - Present | Focus: Software Engineering & Data-Centric Computing | GPA: 3.58 / 4.0

- Relevant coursework: Introduction to Artificial Intelligence, Software Engineering, Introduction to Machine Learning
-

SKILLS

Languages: English (fluent), Portuguese (fluent), French (A2), Spanish (A2)

Software: Adobe After Effects, Premiere Pro, Audition, Art Illustrator, Photoshop. Microsoft Office Word, PowerPoint, Excel, Access

Programming Languages: Java, Python, HTML, JavaScript, CSS, Linux terminals and C.

Technical: Google Ads & Analytics Certification, Proficient in working with Bloomberg terminals and performing market analysis

Training

Bloomberg Market Concepts (BMC) | April 2023

- Gained basic knowledge of how to use and navigate through the Bloomberg terminal.
- Stock screening and analysing companies
- Analysing bonds, indexes and currencies
- Exporting data

The Marquee group (Building a Financial Model) | September 2023

- Building financial models (DCF, 3 Statement models, schedules) using Excel
- Excel shortcuts

Corporate Finance Institute Certification | Introduction to banking | Remote | May 2023

- Gained knowledge of personal banking products and banking practices. Learned how to bank reconcile transactions and perform financial reporting.
 - Gained insight into how to promote credit cards, the best practices. How to promote high interest savings accounts retail banks provide.
 - Ability to clearly explain how everyday client banking functionalities work such as cashback, overdraft fees, credit history, interest rates.
-